

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

COMPUTE NORTH HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90273 (MI)
)
) (Jointly Administered)
)
) Re: Docket Nos. 256 & 362

**NOTICE OF NO CONTRACTS DESIGNATED FOR
ASSUMPTION AND ASSIGNMENT IN CONNECTION WITH APPROVED SALE**

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), on September 22, 2022 (the “Petition Date”), in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”). The Debtors are seeking to assume and assign certain of their executory contracts and unexpired leases (collectively, “Contracts”) in connection with one or more sales of assets (each a “Sale”). The Debtors are seeking Court approval of such sales and assumptions and assignments of such Contracts pursuant to a motion, dated September 26, 2022 [Docket No. 91] (the “Motion”).²

PLEASE TAKE FURTHER NOTICE that on October 24, 2022, the Bankruptcy Court entered an order [Docket No. 256] (the “Procedures Order”) approving, among other things, certain procedures for the assumption and assignment of Contracts in connection with a Sale.

PLEASE TAKE FURTHER NOTICE that on November 1, 2022, the Bankruptcy Court entered an order [Docket No. 362] (the “Sale Order”) approving the Sale to GC Data Center Equity Holdings, LLC (the “Purchaser” and together with Generate Lending, LLC and its affiliates, “Generate”) of the 100 percent equity interests owned by Debtor CN Pledgor LLC in non-Debtor CN Borrower LLC (the “CN Pledgor Assets”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

PLEASE TAKE FURTHER NOTICE that no Contracts are designated for assumption and assignment to Generate in connection with the Sale of the CN Pledgor Assets.

PLEASE TAKE FURTHER NOTICE that copies of the Sale Order, the Procedures Order, and all other documents filed in these Chapter 11 Cases are available (a) free of charge by accessing the website maintained by the Debtors' claims and noticing agent, Epiq Corporate Restructuring, LLC, at <https://dm.epiqll.com/case/computenorthholdings/info> or (b) for a fee by accessing the PACER system on the Court's website at <https://ecf.txs.uscourts.gov>.

[Remainder of Page Intentionally Left Blank]

Dated: November 4, 2022
Houston, Texas

/s/ *James T. Grogan III*

PAUL HASTINGS LLP

James T. Grogan III (TX Bar No. 24027354)
600 Travis Street, 58th Floor
Houston, Texas 77002
Telephone: (713) 860-7300
Facsimile: (713) 353-3100
Email: jamesgrogan@paulhastings.com

-and-

Luc Despins (admitted *pro hac vice*)
Sayan Bhattacharyya (admitted *pro hac vice*)
Daniel Ginsberg (admitted *pro hac vice*)
200 Park Avenue
New York, New York 10166
Telephone: (212) 318-6000
Facsimile: (212) 319-4090
Email: lucdespins@paulhastings.com
sayanbhattacharyya@paulhastings.com
danielginsberg@paulhastings.com

-and-

Matthew Micheli (admitted *pro hac vice*)
Michael Jones (admitted *pro hac vice*)
71 South Wacker Drive, Suite 4500
Chicago, Illinois 60606
Telephone: (312) 499-6000
Facsimile: (312) 499-6100
Email: mattmicheli@paulhastings.com
michaeljones@paulhastings.com

Counsel to the Debtors and Debtors in Possession